

CHRISTIAN P. EDMONDS, P. C.

ATTORNEY AT LAW

52 HARRISON AVENUE
POST OFFICE BOX 807

CHRISTIAN P. EDMONDS *
* ALSO A MEMBER OF THE FLORIDA BAR

BRANFORD, CONNECTICUT 06405

TELEPHONE (203)488-1000
FACSIMILE (203)488-1200

**INITIAL INFORMATION FOR
PROCESSING A DECEDENT'S ESTATE**

The following information is necessary to determine whether a full probate proceeding is necessary or whether an abbreviated proceeding in the Probate Court will be sufficient.

Items to bring in:

1. Will, if there is one, and if it is available.
2. Names and addresses of all children and other heirs, and names and addresses for all persons or organizations mentioned in the will.
3. Physical evidence of everything registered or listed in the name of the decedent AND in the name of the decedent and/or any other persons,

INCLUDING:

- a. * Deed to any real property;
 If mortgages, name of bank and mortgage balance
- b. * Motor vehicles - title and registration;
- c. Death Certificate;
- d. * Funeral bill;
- e. * All stock certificates;
- f. * All bonds;
- g. * All Certificates of Deposit (CDs);
- h. * All savings passbooks;
- i. * Latest bank statement for any checking, NOW or money market account;
- j. * Copies of prior years income tax returns;
- k. Evidence of any other personal property in the name of the decedent such as boat, trailer, etc.;
- l. Deed to any out-of-state real estate plus any mortgage thereon;
- m. * Latest tax bill for any real estate owned.

* These items will be photocopied and returned immediately.